

kW | REAL ESTATE PLANNER™



Helping Families Protect What Matters Most...Their Home, Their Wealth & Their Legacy.

Compassionate guidance. Strategic wealth stewardship. Generational impact.



As a Certified Real Estate Planner and Senior Real Estate Specialist (SRES®), I provide compassionate, strategic real estate guidance that goes far beyond buying and selling.

Whether you're preparing to sell a lifelong home, navigating probate, downsizing, or planning your legacy, I'll help you make confident, tax-wise decisions that protect your family's future.



Together, we can...

- Explore senior living or downsizing options
- Sell (or hold!) with confidence & clarity
- Minimize taxes / defer capital gains (1031 & DSTs)
- Simplify probate & inheritance steps
- Build wealth through smart real estate planning

Jennifer Thompson, Realtor®

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kW MOUNTAINS
TO SOUND
KELLERWILLIAMS. REALTY



10 Tools to Help You Build, Protect & Transfer Wealth

1. Capital Gains Assessment
2. Market & Equity Analysis
3. Portfolio Review
4. Asset Performance Check
5. Renovation ROI Analysis
6. Generational Wealth Plan
7. Probate Value Report
8. Rate and Readiness Check
9. Family Feud Prevention Plan
10. Custom Real Estate Strategy Session

All consultations are free & confidential.

Mission Statement:

To serve as a trusted real estate advisor who helps families make wise decisions that build, protect, and transfer generational wealth...providing thoughtful stewardship of financial goals with strategies that honor both money and meaning.

Every family's story is unique...your real estate plan should be, too. Let's create a roadmap that safeguards your wealth, supports your loved ones, and brings peace of mind for years to come.

Your next step starts with a conversation. Schedule your FREE, confidential consultation today.

CONTACT *Jennifer Thompson* TODAY



Team Thompson Properties, LLC | Keller Williams Realty
Each office independently owned & operated.